

Financial Planning

Age Requirements

0-5

,

6-12

,

13-21

,

22-55

,

56-60

,

60+

Family

No

Intake Contact Email

james@partnersinfinancialplanning.com

Self Refer

Yes

Partners in Financial Planning

<https://www.partnersinfinancialplanning.com>

Main

(540) 444-2930

421 S College Avenue

24153 VA

United States

Payment Method(s)

Private Pay

Languages Spoken

English

Comprehensive fee-only financial planning means providing a varied array of complex services; services that match your needs and goals over all the days and

years of your life and the lives of those you love. Services can include investment planning, education planning, cash flow planning, tax planning and preparation, insurance planning, retirement planning and estate planning.

Registered Investment Advisor; Life and Health and Property and Casualty Insurance Consultant.

Service Area(s)

Bedford County

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Botetourt County

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Craig County

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Floyd County

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Franklin County

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Giles County

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Montgomery County

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Pulaski County

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Radford City

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Roanoke City

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Roanoke County

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Salem City